

Polish Financial Supervision Authority
Current Report No. 30/2024

Prepared on: 22/08/2024

Subject:

Summary of the issue of series AC2 bonds

Legal basis:

Article 56(1)(2) of the Offering Act – current and periodic disclosures

Report contents:

The Management Board of BEST S.A., with its registered office in Gdynia (**Issuer, Company**), announces that on 22 August 2024 series AC2 bonds (**Bonds**) were allotted. The Bonds were issued as part of a base prospectus approved by the Polish Financial Supervision Authority on 28 June 2024 and prepared by the Company in connection with its public bond issue programme with a nominal value of up to PLN 250,000,000 (**Prospectus**) according to the final terms and conditions of the issue of the Bonds (**Final Terms**), published on 6 August 2024. 400,000 (four hundred thousand) Bonds were offered for subscription. The Bonds were issued and up to 400,000 (four hundred thousand) Bonds with a nominal value of PLN 100 (one hundred zloty) each and a total nominal value of up to PLN 40,000,000 (forty million zloty) were allotted to investors. The Bonds are allotted on the condition that the allotted Bonds are registered in the securities depository maintained by the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (**KDPW**). The final number of Bonds allotted to investors will depend on the registration of the Bonds with the securities depository maintained by the KDPW, based, among other things, on the relevant settlement instructions. Subscriptions were accepted from 07 August 2024 to 20 August 2024. During this period, 1,386 (one thousand three hundred and eighty-six) investors correctly subscribed for 1,144,276 (one million one hundred and forty-four thousand two hundred and seventy-six) Bonds. The Issuer allotted up to 400,000 (four hundred thousand) Bonds to 1,368 (one thousand three hundred sixty-eight) investors. The Issuer reduced the subscriptions. The average subscription reduction rate was 65.04%. The offer was not divided into tranches. The Bonds were acquired at an issue price equal to the Bonds' nominal value. The Issuer did not conclude any underwriting agreements, and thus the Bonds were not acquired by any underwriters. The value of the subscription at the issue price amounted to PLN 40,000,000 (forty million zloty). The Company will publish a separate current report covering the settlement of the costs of the issue.

BEST S.A.
(full name of the issuer)

BEST
(abbreviated name of the issuer)

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(postal code)

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Other finance (fin)
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SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Date	Given name and surname	Position/Function	Signature
22/08/2024	Krzysztof Borusowski	President of the Management Board	
22/08/2024	Marek Kucner	Vice-President of the Management Board	