

Polish Financial Supervision Authority
Current Report No. 27/2024

Prepared on: 21/08/2024

Subject:

Conditional registration of series AC1 bonds in the National Depository for Securities (KDPW)

Legal basis:

Article 56(1)(2) of the Offering Act – current and periodic disclosures

Report contents:

The Management Board of BEST S.A., with its registered office in Gdynia (Issuer), announces that today it became aware of statement no. 815/2024 issued on 20 August 2024 by Krajowy Depozyt Papierów Wartościowych S.A. (KDPW) on concluding an agreement with the Issuer for the registration in the depository of 250,000 series AC1 bearer bonds (Bonds), which were assigned the ISIN code: PLBEST000416. The Bonds will be registered on the condition that the Bonds are admitted to trading on a regulated market.

The Bonds were issued under a base prospectus approved by the Polish Financial Supervision Authority on 28 June 2024, which was drawn up by the Company in connection with a public bond issuance programme with a nominal value of up to PLN 250 million and based on the final terms of the issue of the Bonds published on 19 July 2024, as amended by Update No. 1 of 30 July 2024.

BEST S.A. (full name of the issuer)	
BEST (abbreviated name of the issuer)	Other finance (fin) (sector as per GPW (Warsaw Stock Exchange) classification)
81-537 (postal code)	Gdynia (city/town)
Łużycka (street)	8A (number)
(0-58) 76 99 299 (phone)	(0-58) 76 99 226 (fax)
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585-00-11-412 Tax ID (NIP)	190400344 Statistical No. (REGON)

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Date	Given name and surname	Position/Function	Signature
21/08/2024	Marek Kucner	Vice-President of the Management Board	
21/08/2024	Aleksandra Żylewicz	Proxy	

