

**Polish Financial Supervision Authority
Current Report No. 12/2024**

Prepared on: 24/05/2024; 19:38

Subject:

Submission of an offer to purchase the shares of Kredyt Inkaso S.A.

Legal basis:

Article 17(1) MAR – confidential information

Report contents:

With reference to current report no. 66/2023 of 22 December 2023 concerning the receipt by BEST S.A. (Issuer) of an invitation to submit a binding offer as part of the review of strategic options conducted by Kredyt Inkaso S.A. (Company), the Management Board of the Issuer announces that the Issuer, in lieu of making such an offer to the Company, on 24 May 2024 addressed the offer directly to the Company's shareholder, WPEF VI Holding 5 B.V. The offer involves the acquisition of all shares of the Company held by WPEF VI Holding 5 B.V. (i.e. 7,929,983 shares vested with the right to exercise 61.49% of the total number of votes in the Company). The submission of the offer is another step in the Issuer's continued intention to merge the Issuer with the Company.

The Issuer does not have exclusive rights in the above transaction process conducted by the Company, and it does not have any information regarding the number of other participants (if any). The potential execution of the transaction with VRSF VI Holding 5 B.V. depends on a number of factors. It is uncertain whether the submission of the offer by the Issuer will lead to an agreement on the terms of the transaction, including with respect to its structure and pricing parameters, and when such an agreement may be reached.

Best S.A. (full name of the issuer)	
BEST (abbreviated name of the issuer)	Other finance (fin) (sector as per GPW (Warsaw Stock Exchange) classification)
81-537 (postal code)	Gdynia (city/town)
Łużycka (street)	8A (number)
(0-58) 76 99 299 (phone)	(0-58) 76 99 226 (fax)
best@best.com.pl (e-mail)	www.best.com.pl (www)
585-00-11-412 Tax ID (NIP)	190400344 Statistical No. (REGON)

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Date	Given name and surname	Position/Function	Signature
24/05/2024	Krzysztof Borusowski	President of the Management Board	
24/05/2024	Marek Kucner	Vice-President of the Management Board	