

Polish Financial Supervision Authority
Current Report No. 15/2024

Prepared on: 05/06/2024

Subject:

Amendment to a resolution on increasing the share capital within the authorised capital

Legal basis:

Article 56(1)(2) of the Offering Act – current and periodic disclosures

Report contents:

The Management Board of BEST Spółka Akcyjna, having its registered office in Gdynia (**Issuer, Company**), in connection with current reports no. 10/2024 of 20 May 2024 and no. 13/2024 of 4 June 2024, announces that 109,800 out of 131,000 series J ordinary bearer shares with a nominal value of PLN 1.00 each were taken up in a private subscription.

Therefore, on 5 June 2024, the Issuer's Management Board adopted a resolution amending the resolution of 20 May 2024 on (1) increasing the Company's share capital as part of the authorised capital through the issue of series J shares; (2) excluding the pre-emptive rights of existing shareholders; (3) amending the Company's Statute; and (4) dematerialising series J shares and listing series J shares on the GPW. The amendment concerns specifying the current amount of share capital taking into account the result of the private subscription.

As a result, the Issuer's share capital was increased from PLN 22,693,729.00 (in words: twenty-two million six hundred and ninety-three thousand seven hundred and twenty-nine zlotys) to PLN 22,803,529.00 (in words: twenty-two million eight hundred and three thousand five hundred and twenty-nine zlotys 00/100), i.e. by PLN 109,800.00 (in words: one hundred and nine thousand eight hundred zlotys) through an issue of 109,800 (in words: one hundred and nine thousand eight hundred) series J ordinary bearer shares with a nominal value of PLN 1 (in words: one zloty) each.

In connection with the increase in the Issuer's share capital, the Company's Statute was amended as follows:

- 1) § 7(1) shall be worded as follows: 'The Company's share capital amounts to PLN 22,803,529.00 (twenty-two million, eight hundred and three thousand, five hundred and twenty-nine zlotys) and is divided into 22,803,529 (twenty-two million, eight hundred and three thousand, five hundred and twenty-nine) shares with a nominal value of PLN 1 (one zloty) each.';
- 2) In § 7(3), the following item h) is added: '109,800 (in words: one hundred and nine thousand eight hundred) series J bearer shares;'
- 3) In § 7, the following section 11 is added: 'The Series J Shares were paid for in full with a contribution in cash'.

The share capital increase and the amendments to the Issuer’s Statute shall become effective as of their registration date in the register of entrepreneurs of the National Court Register, which the Issuer shall promptly announce in a separate current report. Once the change in the amount of the share capital is registered by the Court, the Issuer shall promptly file appropriate applications with the National Depository for Securities (KDPW) for registering the Series J Shares, and with Giełda Papierów Wartościowych w Warszawie S.A. (GPW) for admitting and introducing the Shares to trading on the regulated market operated by the GPW.

BEST S.A. (full name of the issuer)	Other finance (fin) (sector as per GPW (Warsaw Stock Exchange) classification)
BEST (abbreviated name of the issuer)	Gdynia (city/town)
81-537 (postal code)	8A (number)
Łużycka (street)	(0-58) 76 99 226 (fax)
(0-58) 76 99 299 (phone)	www.best.com.pl (www)
best@best.com.pl (e-mail)	190400344 Statistical No. (REGON)
585-00-11-412 Tax ID (NIP)	

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Date	Given name and surname	Position/Function	Signature
05-06-2024	Krzysztof Borusowski	President of the Management Board	
05-06-2024	Marek Kucner	Vice-President of the Management Board	