

Polish Financial Supervision Authority  
Current Report No. 13/2024

Prepared on: 04/06/2024

Subject:

End of subscription for series J shares

Legal basis:

Article 56(1)(2) of the Offering Act – current and periodic disclosures

Report contents:

The Management Board of BEST Spółka Akcyjna, having its registered office in Gdynia (**Issuer, Company**), announces that the subscription for series J ordinary bearer shares issued based on the resolution of the Issuer's Management Board dated 20 May 2024 on (1) increasing the Company's share capital within the authorised capital by issuing series J shares, (2) cancelling the pre-emptive rights of existing shareholders, (3) amending the Company's Statute, and (4) dematerialising series J shares and admitting series J shares to trading on the Warsaw Stock Exchange (GPW).

In connection with the above, acting based on §16(1) of the Ordinance of the Minister of Finance of 29 March 2009 on current and interim information to be submitted by issuers of securities, and on conditions for considering as equivalent information required under the law of a non-member state, the Company publicly announces the following:

1. Beginning and closing date of the subscription:

The share subscription was private. The subscription began on 20 May 2024 and ended on 3 June 2024.

2. Allotment date:

The allotment took place on 4 June 2024.

3. Number of shares covered by the subscription:

The subscription comprised 131,000 (one hundred and thirty-one thousand) series J ordinary bearer shares with a nominal value of PLN 1 (one zloty) each.

4. Reduction rates of individual tranches if the number of shares allotted in at least one tranche was lower than the number of shares subscribed for:

There was no reduction. The shares were acquired in a private subscription, and thus no share subscriptions were made.

5. Number of shares subscribed for as part of the subscription:

No subscriptions were made. As part of the private subscription, 109,800 (one hundred and nine thousand eight hundred) series J ordinary bearer shares with a nominal value of PLN 1 (one zloty) each were subscribed for.

6. Number of shares allotted as part of the subscription:

As part of the private subscription, 109,800 (one hundred and nine thousand eight hundred) series J ordinary bearer shares with a nominal value of PLN 1 (one zloty) each were subscribed for.

7. Issue price for which the shares were acquired:

The series J shares were subscribed for at an issue price of PLN 1.00 (one zloty) per share.

8. Number of people who subscribed for the shares as part of the subscription in each tranche:

The series J shares were subscribed for by three persons.

9. Number of people allotted securities as part of the subscription in each tranche:

The series J shares were subscribed for by three persons.

10. The (business) names of the underwriters who have subscribed for the shares in the performance of underwriting agreements, including the number of securities which they have subscribed for and the actual price per unit of the security, being the issue or sale price, after deduction of the consideration for subscribing for a unit of the security, in the performance of an underwriting agreement:

The Issuer did not conclude a sub-issue agreement for series J shares.

11. Value of the performed subscription or sale, calculated by multiplying the number of securities offered by the issue or sales price:

The value of the subscription carried out is PLN 109,800 (one hundred and nine thousand eight hundred zloty).

12. Total costs classified as the costs of the issue:

The total issue costs of series J shares were PLN 2,098.40, including:

a) costs of preparing and executing the offer: PLN 2,098.40 (costs of the notarial deed, Repertory A 3304/2024, including the tax on civil law transactions);

b) costs of remuneration for sub-issues: PLN 0.00,

c) costs of preparing an issue prospectus, including costs of consulting services: PLN 0.00,

d) costs of promoting the offer: PLN 0.00.

Method of settlement in the accounting books and recognition in the financial statements: once the changes in the share capital have been registered in the National Court Register (KRS), the issue costs of series J shares will be accounted for as a share capital decrease.

13. Average cost of subscription per series J share covered by the subscription: PLN 0.02

14. Method of payment for shares subscribed:  
The series J shares were fully paid for in cash.

The offer to acquire series I shares represents an offer of securities to the public, within the meaning of Article 2(d) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, offered by way of private subscription, i.e. an offer to no more than 149 natural or legal persons other than qualified investors, which does not require the provision of an issue prospectus according to Article 1(4)(b) of the Regulation, nor does it require the preparation of an information memorandum or other information documents.

<b>BEST S.A.</b> (full name of the issuer)	
<b>BEST</b> (abbreviated name of the issuer)	<b>Other finance (fin)</b> (sector as per GPW (Warsaw Stock Exchange) classification)
<b>81-537</b> (postal code)	<b>Gdynia</b> (city/town)
<b>Łużycka</b> (street)	<b>8A</b> (number)
<b>(0-58) 76 99 299</b> (phone)	<b>(0-58) 76 99 226</b> (fax)
<b>best@best.com.pl</b> (e-mail)	<b>www.best.com.pl</b> (www)
<b>585-00-11-412</b> Tax ID (NIP)	<b>190400344</b> Statistical No. (REGON)

**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:**

Date	Given name and surname	Position/Function	Signature
04-06-2024	Marek Kucner	Vice-President of the Management Board	
04-06-2024	Maciej Bardan	Member of the Management Board	