

Polish Financial Supervision Authority
Current Report No. 7/2024

Prepared on: 08/05/2024; 16:45

Subject:

Allotment of AA2 series bonds

Legal basis:

Article 17(1) MAR – inside information

Report contents:

The Management Board of BEST S.A., having its registered office in Gdynia, referring to current report no. 6/2024 of 25 April 2024 regarding the issue of unsecured series AA2 bearer bonds in the amount of up to PLN 50,000,000.00, announces that on 8 May 2024 the final allotment and issue of 50,000 unsecured bearer bonds of series AA2 took place, with a nominal value of PLN 1,000.00 each and a total nominal value of PLN 50,000,000.00, following the registration of said bonds in the register of eligible persons kept by the issue agent. The series AA2 bonds were ultimately allotted to 26 investors (including 23 sub-funds). The reduction rate was 4.5%. The bonds will carry interest at a floating interest rate being the sum of WIBOR 3M and a margin of 4.70 percentage points per annum.

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| BEST S.A. (full name of the issuer) | |
| BEST (abbreviated name of the issuer) | Other finance (fin) (sector as per GPW (Warsaw Stock Exchange) classification) |
| 81-537 (postal code) | Gdynia (city/town) |
| Łużycka (street) | 8A (number) |
| (0-58) 76 99 299 (phone) | (0-58) 76 99 226 (fax) |
| best@best.com.pl (e-mail) | www.best.com.pl (www) |
| 585-00-11-412 Tax ID (NIP) | 190400344 Statistical No. (REGON) |

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

| Date | Given name and surname | Position/Function | Signature |
|-----------|------------------------|--|-----------|
| 8.05.2024 | Marek Kucner | Vice-President of the Management Board | |
| 8.05.2024 | Maciej Bardan | Member of the Management Board | |